

Ocean Energy: A European Perspective

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Background



Marine Renewables: World 1st commercial grid connected project





SuperGen Marine UKERC







Structure

- Overview of technologies
- Wave and tidal developments
- Deployment Scenarios
- Research challenges
- Summary







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Ocean Energy Resources

Tidal

Waves: uses the kinetic energy of the water particles and the potential energy of elevated water particles
Tidal stream: make use of kinetic energy

contained in fast flowing tidal currents (generally found in constrained channels)

Tidal range: make use of the potential energy from the difference in height between high and low tides (can be found in estuarine areas)

Ocean thermal energy conversion (OTEC): uses the temperature differential between cold water from the deep ocean and warm surface water; may include submarine geothermal and seawater air conditioning

Salinity gradient: uses the pressure differential between salty seawater and fresh river water (osmotic energy)





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Maturity of Technologies



Tidal barrages	Mature technology, despite limited applications.
Waves and tidal currents technologies	Significant number of technologies being developed worldwide: some of these technologies are at or near full-scale development and undergoing sea trials
OTEC technologies	Advanced stage R & D
Salinity gradient technologies	Early stage R & D



Wave Energy Technologies



Oscillating Bodies

AW-Energy Waveroller (Finland)



UK Aquamarine's Oyster wave energy unit









Tidal Current



2008 | Seagen (1.2 MW) Marine Current Turbines Ltd (UK)



2007 | Open Centre Turbine (250 kW) OpenHydro (Ireland)

Installation at EMEC (UK)





Salinity Gradient Project





2009 | Osmotic power, prototype near Oslo, Norway





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Marine Current Turbines









Pelamis Wave Power



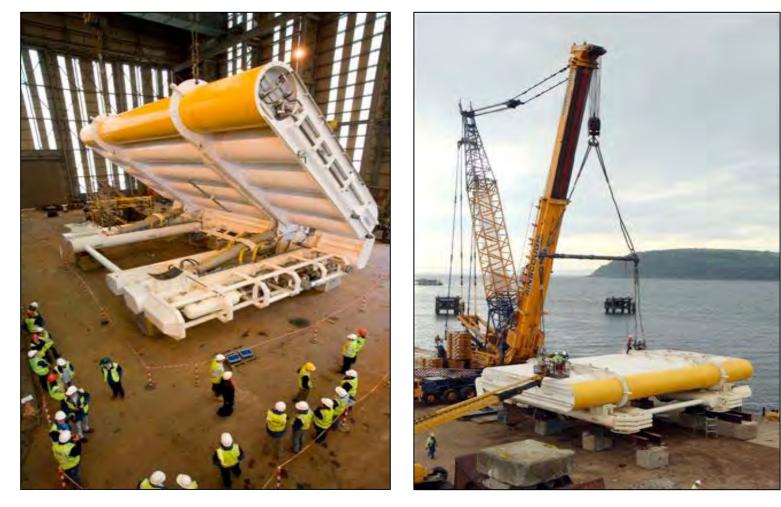
- Buildings their 2nd generation device (E.On)
- Several modules launched and nearing completion
- Another sale SPR
- Crown Estate lease





Aquamarine power







Aquamarine Power





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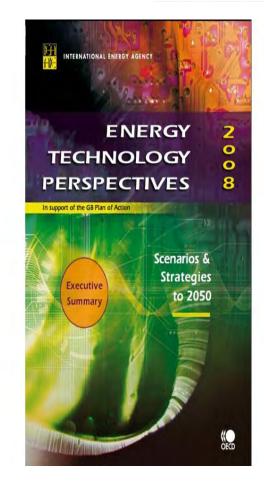




Scenarios, Strategies & Roadmaps

SUPERGEN

- Roadmaps are an effective tool to underpin the identification of policies and measures
- Focus R&D and business investments to accelerate technology development
- Coherent approach and significant engagement with the global market
- Two main types
 - Deployment
 - Development





Action Plans, Vision documents and Roadmaps



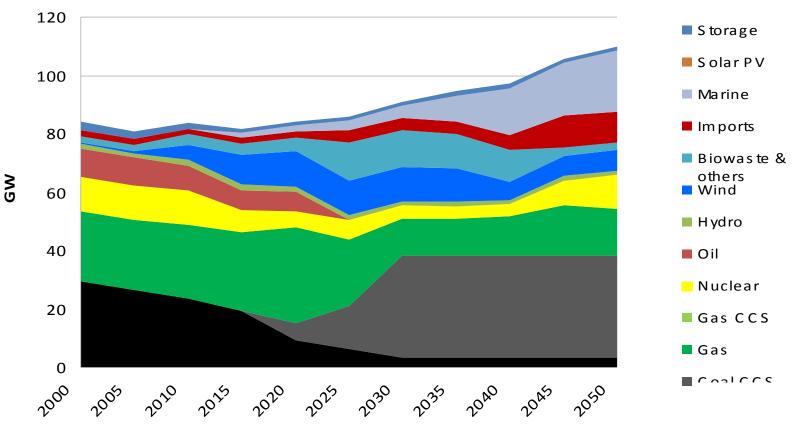


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UK Marine Energy: Sustained cost reduction









EUOEA

Installed capacity

3.6 GW by 2020

188 GW by 2050

Jobs

26000 in 2020

Over 300,000 by 2050



EU OEA Energy European Ocean Energy Roadmap 2010 - 2050





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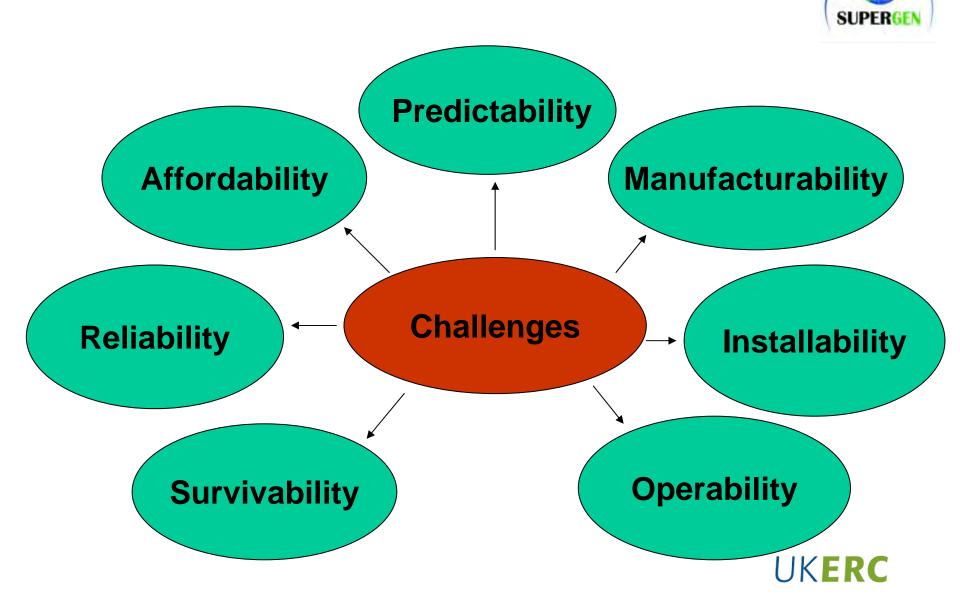
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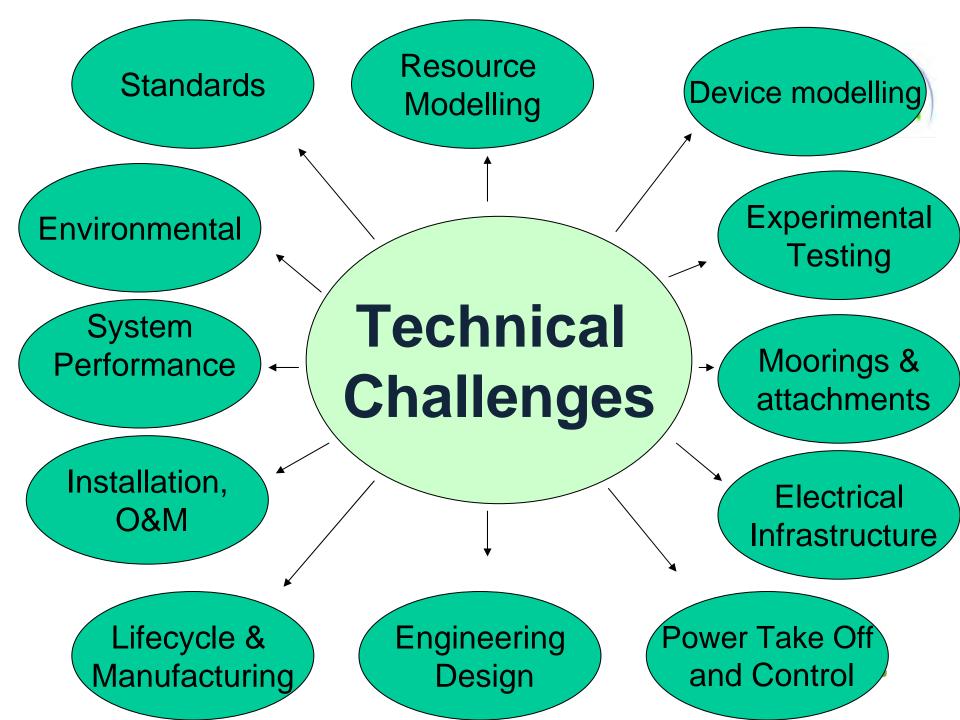






Main Technology and Deployment Challenges

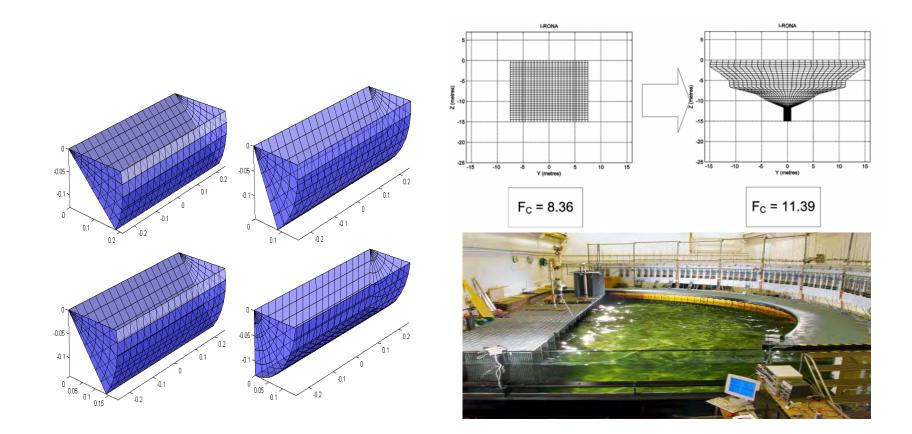




Optimisation of collector form



Genetic algorithms, numerical modelling and tank testing is being used to evolve better, maybe ultimately even optimal, designs of wave energy converters.

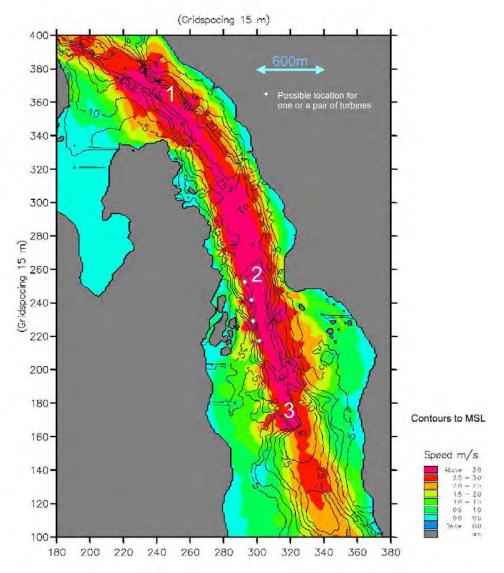


Combined wave and tidal effects



 This work is advancing design, prediction and test procedures to recognise combined presence and effects of wave and tidal currents.

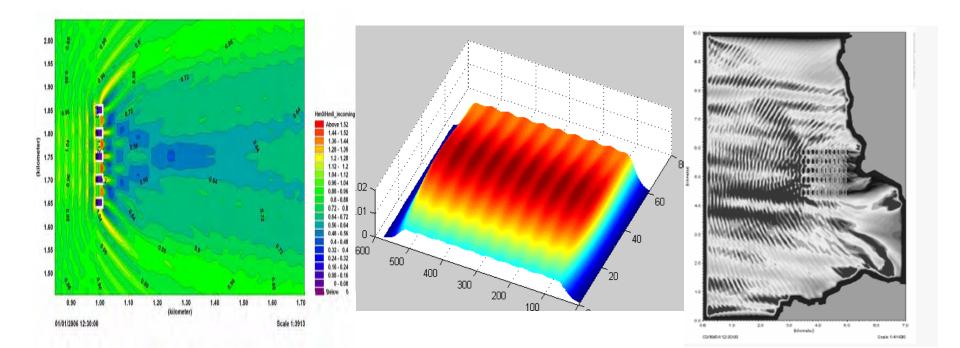
 Tests are being conducted at Queens, Edinburgh and in a new dedicated 1/10th scale facility at Portaferry and at EMEC.



Arrays, wakes and near field effects



This work is determining the extent of local impact of multiple wave or tidal converters on the energy flux environment and on each other to identify the need for optimal configurations and control strategies for arrays.



Power take-off and conditioning



The prime-mover, drive train, generator and power converter must be designed from the outset in an integrated manner, fit for the purpose in the working environment. This work is integrating structural, magnetic, thermal and electrical designs to optimise performance:cost ratio.





Reliability



This work will establish an effective method to quantify the reliability of marine energy converters even in the scarcity of industry-specific component failure rates and environmental data. It will explore the effect of changing maintenance strategy on availability in arrays.



Ecological Consequences



This work is establishing the principal ecological consequences of the extraction of tidal and wave energy in coastal and offshore zones.

It is exploring

LONG TERM CONSEQUENCES: Population disturbance

- Population monitoring over 5 years
- GPS tracking of seal movements SHORT TERM CONSEQUENCES: Behavioural
 - Changes in local distribution patterns

- Active sonar

Principal species of concern: Common (Harbour) Seal – EU Designated Species



Summary

• Significant progression in the sector in deployment, policy, regulation and funding

• Considerable operational and research challenges to be overcome

•Significant opportunity for knowledge transfer

• International collaboration will be key.











Ill stop Talking Now

Thanks for your attention

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